

UNIFIED COMMUNICATIONS HOLDINGS LIMITED

INCORPORATION OF A NEW SUBSIDIARY IN REPUBLIC OF SINGAPORE

The Board of Directors of Unified Communications Holdings Limited (the “Company”) wishes to announce that GlobeOSS Sdn Bhd (“GobeOSS”), a 51%-owned subsidiary company of its wholly-owned subsidiary company, Unified Communications Sdn Bhd in Malaysia, has incorporated GlobeOSS Pte Ltd, a wholly-owned subsidiary company with an issued and paid up share capital of SGD2.00 in the Republic of Singapore on 4 June 2007.

The principal activities of GlobeOSS Pte Ltd are to provide Global Operations Support and System Tracking services, Consultancy, Design and Project Management services. This is in line with GlobeOSS group's specialty in the global mobile roaming segment of the telecommunications industry through provision of global roaming quality of service monitoring and management solutions to enable network operators to assure the stability and quality of their roaming network.

The investment in GlobeOSS Pte Ltd is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Group for the current financial year.

Save as disclosed above, none of the directors, controlling shareholders or substantial shareholders of the Company have any interest, direct or indirect, in the above transaction.