



## **ADVANCE SYNERGY BERHAD**

(Company No. 1225-D)

(Incorporated in Malaysia under the Companies Ordinance, 1915)

### **NOTICE IN RELATION TO THE AMENDMENTS TO TRUST DEED DATED 10 DECEMBER 2007 AS VARIED IN THE SUPPLEMENTAL TRUST DEED DATED 4 AUGUST 2008 (“TRUST DEED”) TO FACILITATE ADOPTION OF PROCEDURE 4.0 UNDER PRACTICE NOTE 28 [PROCEDURE FOR THE LISTING OF ADDITIONAL SECURITIES OF THE SAME TYPE AND CLASS] (“PN 28”) ISSUED BY BURSA MALAYSIA SECURITIES BERHAD**

**NOTICE IS HEREBY GIVEN** to the ICULS Holders\* of Advance Synergy Berhad (“ASB”) that with effect from 20 July 2012 the following amendments to the Trust Deed have been made with the consent of the Trustee pursuant to clause 25.3 of the Trust Deed to facilitate adoption of Procedure 4.0 under PN 28 [Procedure for the Listing of Additional Securities of the same type and class] issued by Bursa Malaysia Securities Berhad:-

a. Clause 8.4(d) of the Trust Deed was replaced in its entirety by the following amended clause:-

The Company shall within eight (8) Market Days after receipt of the relevant Conversion Notice by the Company, (or such other period as may be prescribed by Bursa Securities) use all reasonable endeavours to procure the listing of and quotation for the Conversion Shares on the Main Market of Bursa Securities.

b. Clause 2.4.4 of Schedule 3 of the Trust Deed was replaced in its entirety by the following amended clause:-

The Company shall within eight (8) Market Days after receipt of the relevant Conversion Notice by the Company, or such other period as may be prescribed by Bursa Securities use all reasonable endeavours to procure the listing of and quotation for the new Ordinary Shares issued as a result of the conversion of Loan Stock on the Main Market of Bursa Securities.

Further information on the aforesaid amendments are as set out in the announcement of ASB to Bursa Malaysia Securities Berhad on 20 July 2012.

The aforesaid modifications, additions or deletions shall be binding on the ICULS Holders.

The conversion process on the part of ICULS Holders remains unchanged.

This notification is made in accordance with clause 25.4 of the Trust Deed.

By order of the Board

**HO TSAE FENG**  
**Secretary**

Selangor Darul Ehsan  
21 July 2012

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\* ICULS Holders means the depositors whose names appear on the Record of Depositors as being the persons for the time being holding the 2% 10-Year Irredeemable Convertible Unsecured Loan Stocks at 100% of the nominal value of RM0.15 each (“ICULS”) issued on 29 January 2008 by the Company and constituted by the Trust Deed and “ICULS Holder” shall mean each or any one of them.