

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

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ADVANCE SYNERGY BERHAD

(Company No. 1225-D)

(Incorporated in Malaysia under the Companies Ordinance, 1915)

NOTICE TO WARRANTHOLDERS

IN RELATION TO THE

**EXPIRY AND LAST DATE OF EXERCISE
OF THE WARRANTS 2000/2010**

STOCK NAME : ASB-WA

STOCK CODE : 1481WA

IMPORTANT RELEVANT DATES:-

Last date and time for trading of Warrants 2000/2010	:	Wednesday, 11 August 2010 at 5.00 p.m.
Date and time of suspension of trading of Warrants 2000/2010	:	Thursday, 12 August 2010 at 9.00 a.m.
Last date and time for exercise of Warrants 2000/2010	:	Friday, 27 August 2010 at 5.00 p.m.
Date and time of expiry of Warrants 2000/2010	:	Friday, 27 August 2010 at 5.00 p.m.
Removal of Warrants 2000/2010 from the Official List of Bursa Malaysia Securities Berhad	:	Monday, 30 August 2010 at 9.00 a.m.

This Notice is dated 23 July 2010



ADVANCE SYNERGY BERHAD
(Company No. 1225-D)
(Incorporated in Malaysia under the Companies Ordinance, 1915)

Registered Office:-

Level 3, West Wing, Wisma Synergy
No. 72, Pesiaran Jubli Perak
Seksyen 22
40000 Shah Alam
Selangor Darul Ehsan

23 July 2010

Directors:-

Dato' Ahmad Sebi Bakar (Executive Chairman)
Lee Su Nie (Executive Director and Chief Executive Officer)
Dato' Abdul Murad Bin Khalid (Independent Non-Executive Director)
Datin Masri Khaw Binti Abdullah (Non-Independent Non-Executive Director)
Chim Wai Khuan (Independent Non-Executive Director)
Yong Teck Ming (Independent Non-Executive Director)

To: The Warranholders* of Advance Synergy Berhad (“ASB” or “the Company”)

Dear Sir/Madam,

NOTICE OF EXPIRY AND LAST DATE FOR EXERCISE OF WARRANTS 2000/2010

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll dated 28 April 2000 which has been duly amended by way of a Supplemental Deed Poll executed on 24 July 2003, the subscription rights of the Warrants 2000/2010 (“Warrants”) issued by the Company will expire at 5.00 p.m. on Friday, 27 August 2010 (“Expiry Date”).

As at 15 July 2010, being the last practicable date prior to the printing of this Notice, there were 168,896,809 outstanding Warrants.

Warranholders should note that all Warrants which are not exercised by 5.00 p.m. on the Expiry Date will lapse and every Warrant will cease thereafter to be valid for any purpose. The Warrants will be removed from the Official List of Bursa Malaysia Securities Berhad (“Bursa Securities”) with effect from 9.00 a.m. on Monday, 30 August 2010.

Warranholders are therefore advised to carefully read the procedures as set out below:-

1. SUSPENSION OF TRADING AND LAST DAY OF TRADING

To facilitate the exercise of the subscription rights of the Warrants, the trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Thursday, 12 August 2010 until the Expiry Date. Hence, the last trading day of the Warrants will be up to 5.00 p.m. on Wednesday, 11 August 2010.

* Warranholders means the depositors whose names appear on the Record of Depositors as being the persons for the time being holding the Warrants in the Company and “Warranholder” shall mean each or any one of them.

2. EXERCISE PRICE

The exercise price of the Warrants is RM0.71 for each new ordinary share of RM0.30 each in ASB ("ASB Share"). Accordingly, if you exercise 1,000 Warrants into 1,000 new ASB Shares, the total exercise price payable shall be RM710.00.

3. PAYMENT OF EXERCISE PRICE

The remittance of the exercise price shall be made in full and payable in Ringgit Malaysia by banker's draft/cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia made out in favour of "ADVANCE SYNERGY BERHAD (WARRANT EXERCISE A/C)", crossed "A/C Payee Only" and endorsed on the reverse side with the name, address, NRIC/Company registration number and Central Depository System ("CDS") Account number of the Warranholders.

Each such payment shall be made free of any foreign exchange commissions, remittance charges or other deductions.

4. EXERCISE OF SUBSCRIPTION RIGHTS

If you are a Warranholder and wish to exercise your subscription rights, you should:-

- (i) complete and sign the enclosed Subscription Form which can also be obtained from the Share Registrar of ASB at the address as stated in Section 7 of this Notice during its normal business hours;
- (ii) deliver to the Share Registrar of ASB the following documents not later than 5.00 p.m. on the Expiry Date:-
 - (a) duly completed and executed Subscription Form;
 - (b) remittance for full exercise price as mentioned in Sections 2 and 3 above;
 - (c) remittance of a processing fee of RM70.00 for each Subscription Form submitted payable by cash or banker's draft/cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia made out in favour of "SECTRARS SERVICES SDN BHD".

All new ASB Shares to be issued pursuant to the exercise of the Warrants will be credited into the CDS Account of the respective Warranholders and no physical share certificates will be issued. The Company shall within eight (8) market days (or such other period as may be prescribed by Bursa Securities) after receiving the duly completed Subscription Form together with the requisite payment:-

- (i) allot and issue new ASB Shares arising from the exercise of Warrants;
- (ii) despatch a notice of allotment to the Warranholders; and
- (iii) make an application to Bursa Securities for quotation of such new ASB Shares.

The new ASB Shares shall, upon allotment and issue, rank pari passu in all respects with the existing ordinary shares of the Company save and except that they shall not be entitled to any rights, allotments, dividends or other distributions declared or be declared in respect of the financial period prior to the financial period in which such shares are issued or for any interim dividends or distributions that may be declared prior to the date of allotment of such shares.

5. BOOK CLOSURE DATE

FURTHER NOTICE IS HEREBY GIVEN THAT:-

- (i) Bursa Malaysia Depository Sdn Bhd will not be accepting any request for the transfer of Warrants for the period commencing from 4.00 p.m. on Friday, 20 August 2010 up to the Expiry Date.
- (ii) Warrantheolders will qualify for entitlement to subscribe for new ASB Shares only in respect of the following:-
 - (a) Warrants transferred into the depositor's CDS Account before 4.00 p.m. on Friday, 20 August 2010; or
 - (b) Warrants bought on Bursa Securities on or before Wednesday, 11 August 2010, being the last day of trading of the Warrants.
- (iii) All unexercised Warrants remaining in a depositor's CDS Account as at the Expiry Date will be debited from the respective depositor's CDS Account on Monday, 30 August 2010.

6. EXPIRY OF SUBSCRIPTION RIGHTS

Warrantheolders should note that if their subscription rights are not exercised by 5.00 p.m. on Expiry Date, their rights will lapse and every Warrant will cease thereafter to be valid for any purpose.

7. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Share Registrar of ASB at the following address:-

Sectrars Services Sdn Bhd
No. 28-1, Jalan Tun Sambanthan 3
Brickfields, 50470 Kuala Lumpur
Tel : 03-2274 6133
Fax : 03-2274 1016

8. DIRECTORS' RESPONSIBILITY STATEMENT

The Board of Directors of ASB has seen and approved this Notice. The members of the Board collectively and individually accept full responsibility for the accuracy of the information contained in this Notice. The Board confirms that, after making all reasonable enquiries, to the best of their knowledge and belief, there are no other facts the omission of which would make any statement in this Notice misleading.

By order of the Board

HO TSAE FENG
Secretary

Selangor Darul Ehsan
23 July 2010

ADVANCE SYNERGY BERHAD

(Company No. 1225-D)

EXPIRY DATE

27 August 2010

EXERCISE PERIOD

29 August 2000 to
27 August 2010

SUBSCRIPTION FORM

Issue of One Hundred Sixty Eight Million Eight Hundred Ninety Six Thousand and Eight Hundred and Nine Warrants (168,896,809) to subscribe for new ordinary shares in Advance Synergy Berhad (Company No. 1225-D)

Particulars of Depositor

*Name of depositor (Applicant) :

*Old NRIC/Passport/ Armed Forces/ Police
Personnel/Registration No. :

*New NRIC No. :

Correspondence address of depositor :

Contact number :

[All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd (formerly known as Malaysian Central Depository Sdn Bhd) ("MCD")]

Name of Registrar : Sctrars Services Sdn Bhd

Address of Registrar : No. 28-1, Jalan Tun Sambanthan 3, Brickfields, 50470 Kuala Lumpur

To : Advance Synergy Berhad (the "Company")

I/We, the undersigned, being the depositor in respect of the Warrants above (the "Warrants") registered in the name of MCD, hereby irrevocably elect to exercise the following number of Warrants in my/our CDS Account as specified below at the price of RM0.71 only for each new ordinary share or such adjusted price as may for the time being applicable, subject to adjustments in accordance with the provisions of the Deed Poll dated 28 April 2000 and the Supplemental Deed Poll dated 24 July 2003 ("Deed Poll").

I/We hereby undertake to pay any deposition or other fees (if any), for the time being chargeable by, and payable to, MCD or any applicable stamp duty or similar taxes or duties due by reason of the exercise of the Warrants referred to below, or the allotment of ordinary shares to MCD for my/our account.

I/We, the undersigned, being the Warrantholder(s) of the Warrants hereby irrevocably :

- i) confirm and declare that all information provided by me/us herein are true and correct;
- ii) confirm and declare that all information indicated with an asterisk(*) is identical with the information in the records of MCD with regard to my/our CDS Account and further agree and confirm that in the event the information aforesaid differs from the information in MCD's records as mentioned earlier, the exercise of my/our rights hereunder may at your discretion be rejected;
- iii) authorise you to instruct MCD to debit the quantity(ies) of securities specified below from my/our CDS Account in the exercise of my/our rights specified below in accordance with the provisions of the Deed Poll;
- iv) declare and confirm the securities specified below intended for the exercise of rights are or have been designated as "free securities" in my/our CDS Account;
- v) declare that where I am/we are entitled to receive new ordinary shares upon the exercise of my/our rights herein (apart from the exercise of rights in respect of call warrants), I/we hereby authorise you to allot and issue the new ordinary shares in the name of MCD, and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein;
- vi) authorise MCD to credit the quantity(ies) of new ordinary shares specified below into my/our CDS Account stated below;
- vii) hereby confirm that after the submission of this form to the Company, I/we shall not dispose, transfer or charge the securities intended for the exercise of rights herein until the exercise is completed by the debiting of the securities from my/our CDS Account or the exercise is rejected by the Company whichever shall be applicable; and



viii) hereby undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal costs that may be suffered or incurred by the Company as a result of or arising from the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertakings herein.

I/We hereby make payment in full for such new ordinary shares by banker's draft/cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia amounting to RM[] made out in favour of "ADVANCE SYNERGY BERHAD (WARRANT EXERCISE A/C)", crossed "A/C Payee Only" and endorsed on the reverse side with my/our name and address, NRIC/Company registration number, and my/our source CDS Account Number.

If Depositor is an Individual

Signature of Depositor

Date

If Depositor is a Body Corporate

The Common Seal of the Depositor was hereunto affixed in the presence of :-

Director

Director/Secretary

Date

Exercise of rights :

Exercise of subscription rights in respect of Warrants

Source account for debiting securities				Targeted account for new shares	
Securities Code	Type of Securities	Quantity	CDS Account Number ADA & Branch Code/ Account No.	Quantity	CDS Account Number ADA & Branch Code/ Account No.

* Please complete and/or delete as applicable

Notes :

- i) No script will be issued to the depositor as the result of any exercise of the rights herein.
- ii) No depositor shall be allowed to instruct crediting of new ordinary shares into a CDS Account other than those from which the securities are to be debited.
- iii) A body corporate completing this form is required to affix its Common Seal.
- iv) Any subscription rights which have not been exercised by 5.00 p.m. on 27 August 2010 by the Warrantholders will lapse and be null and void.