

FORM OF ACCEPTANCE AND TRANSFER

TO BE COMPLETED BY PERSONS WHO WISH TO ACCEPT THE TAKE-OVER OFFER

THIS FORM OF ACCEPTANCE AND TRANSFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THIS FORM IS TO BE READ IN CONJUNCTION WITH THE OFFER DOCUMENT DATED 16 OCTOBER 2008 ISSUED BY ASEAMBANKERS MALAYSIA BERHAD (15938-H) ("ASEAMBANKERS") ON BEHALF OF ADVANCE SYNERGY BERHAD ("ASB").

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991 ("Act"), Bursa Malaysia Securities Berhad has prescribed the ordinary shares of RM1.00 each in Advance Synergy Capital Berhad (286452-T) ("ASCAP") ("ASCAP Shares") as securities which are required to be deposited into the Central Depository System ("CDS"). In consequence thereof, all dealings in ASCAP Shares have been and will be carried out in accordance with the Act and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository").

If you intend to accept the take-over offer by Aseambankers on behalf of ASB ("Offer") to acquire all the remaining ASCAP Shares which are not already held by ASB excluding ASCAP Shares held as treasury shares ("Offer Shares") as defined in the document for the Offer dated 16 October 2008 issued by Aseambankers on behalf of ASB ("Offer Document"), you should complete and sign this Form of Acceptance and Transfer in accordance with the instructions contained herein.

If you are in any doubt about the Offer, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. If you have sold all your Offer Shares, you should at once send this Form of Acceptance and Transfer together with the accompanying Offer Document, to the agent through whom you effected the sale for onward transmission to the purchaser.

The definitions contained in the Offer Document also apply in this Form of Acceptance and Transfer. The due execution of this Form of Acceptance and Transfer may be treated by ASB as a valid acceptance of the Offer whether or not it is accompanied by the relevant document(s) of title.

TAKE-OVER OFFER

BY



Aseambankers Malaysia Berhad (15938-H)

ON BEHALF OF



ADVANCE SYNERGY BERHAD

(Company No. 1225-D)

(Incorporated in Malaysia under the Companies Ordinance, 1915)

TO ACQUIRE

ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN ASCAP ("ASCAP SHARES") WHICH ARE NOT ALREADY OWNED BY ADVANCE SYNERGY BERHAD AT A CASH OFFER PRICE OF RM0.60 PER ASCAP SHARE

For holders whose Offer Shares are deposited into the CDS. If you wish to accept the Offer, please refer to the procedures for acceptance as set out in Note 1(A) herein.

For holders whose Offer Shares have been transferred to the Minister of Finance. If you wish to accept the Offer, please refer to the procedures for acceptance as set out in Note 1(B) herein.

For non-resident holders of the Offer Shares. If you wish to accept the Offer, please refer to the procedures for acceptance as set out in Note 1(C) herein.

NOTES REGARDING THE COMPLETION AND LODGEMENT OF THIS FORM OF ACCEPTANCE AND TRANSFER

In order to be effective, this Form of Acceptance and Transfer must, except as mentioned below, be signed personally by the CDS account holder. A body corporate must execute this Form of Acceptance and Transfer under seal, the seal being affixed and witnessed in accordance with its Articles of Association or other regulations or signed on its behalf by a duly authorised officer or attorney.

In order to avoid inconvenience and delay to yourself, the following points may assist you:-

1. (A) FOR HOLDERS WHOSE OFFER SHARES ARE DEPOSITED INTO THE CDS

To accept the Offer for the Offer Shares, you are required to obtain the Bursa Depository Transfer of Securities Request Form (FTF010) from your Authorised Depository Agent (“**ADA**”)/Authorised Direct Member (“**ADM**”), and take the following steps:-

- (i) Complete and execute this Form of Acceptance and Transfer.
- (ii) Complete in full the following particulars as contained in the Bursa Depository Transfer of Securities Request Form (FTF010) in accordance with the instructions printed on the reverse side of the form:-
 - (a) Particulars of the Depositor;
 - (b) Particulars of the Witness;
 - (c) Particulars of the Transferee as appearing below;
 - (d) Particulars of the Securities; and
 - (e) Category and Approved Reasons for Transfer as appearing below.

In respect of (c) and (e) above, the holder of the Offer Shares is requested to complete the particulars as follows:-

CDS Account No.	:	098-001-048310106
Name of Transferee	:	ADVANCE SYNERGY BERHAD
Category of Transfer	:	To cross (X) on Category B (change in beneficial ownership)
Reason for Category B Transfer	:	To cross (X) on Category B1 (Take-over Offer)

- (iii) Proceed to your ADA/ADM to execute the Bursa Depository Transfer of Securities Request Form (FTF010) for the transfer of the Offer Shares.
- (iv) Enclose the Depositor Copy of the Bursa Depository Transfer of Securities Request Form (FTF010) (with the details of the transfer reference number and an acknowledgement of transfer issued by your ADA/ADM, as evidence that the transfer has been effected) duly verified by your ADA/ADM together with this completed Form of Acceptance and Transfer and where applicable, other document(s) of title or the relevant contract notes and despatch by ordinary mail at your own risk or deliver by hand to Sctrars Services Sdn Bhd, 28-1, Jalan Tun Sambanthan 3, Brickfields, 50470, Kuala Lumpur, Malaysia so as to arrive not later than 5.00 p.m. (Malaysian time) on 1 December 2008 or such later date(s) as may be decided by ASB in accordance with the Code.

(B) FOR HOLDERS WHOSE OFFER SHARES HAVE BEEN TRANSFERRED TO THE MINISTER OF FINANCE

To accept the Offer for the Offer Shares, you are required to (provided always that an appeal has been made to the Jabatan Akauntan Negara Malaysia (“**JAN**”) in accordance with the Securities Industry (Central Depositories) (Amendments) (No. 2) Act, 1998, for the re-transfer of the Offer Shares to your CDS account) take the following steps:-

- (i) Complete and execute this Form of Acceptance and Transfer;
- (ii) Despatch by ordinary mail at your own risk or deliver by hand the duly completed Form of Acceptance and Transfer and a copy of the acknowledgement of your appeal issued by the JAN to Sctrars Services Sdn Bhd, 28-1, Jalan Tun Sambanthan 3, Brickfields, 50470, Kuala Lumpur, Malaysia so as to arrive not later than 5.00 p.m. (Malaysian time) on 1 December 2008 or such later date(s) as may be decided by ASB in accordance with the Code; and
- (iii) Upon the JAN’s approval of your appeal to re-transfer your Offer Shares from the Minister of Finance to your CDS account, despatch by ordinary mail at your own risk or deliver by hand prior to the Closing Date the documents set out in Note 1(A) above along with the written official confirmation from JAN stating that your appeal to JAN has been approved and that the Offer Shares have been re-transferred to your CDS account, to Sctrars Services Sdn Bhd at the said address.

The above is subject to the approval of JAN for the Offer Holders’ appeal to re-transfer being obtained prior to the Closing Date, failing which ASB has the right to treat such acceptances as invalid.

(C) **FOR NON-RESIDENT HOLDERS OF THE OFFER SHARES**

To accept the Offer for the Offer Shares, the procedures set out in the Notes 1(A) or 1(B) above shall be applicable.

Please note that it is your sole responsibility if you wish to accept the Offer for the Offer Shares to satisfy yourself as to the full observance of the laws of your relevant jurisdiction and in Malaysia in connection therewith, including without limitation the receipt of cash payments by you, the repatriation of any monies by you out of Malaysia and the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with the other necessary formalities to be observed for payment of any transfer or other taxes or duties due in such jurisdiction. You will be responsible for payment of any transfer or other taxes or other requisite payments due in such jurisdiction and ASB, the Registrar (as defined below) for the Offer and Aseambankers shall be entitled to be fully indemnified and held harmless by you for any transfer or other taxes or duties as you may be required to pay.

No person receiving a copy of the Offer Document and this Form of Acceptance and Transfer in any jurisdiction other than Malaysia may treat the same as constituting an invitation or offer to purchase the Offer Shares or participate in the Offer nor in any event may this Form of Acceptance and Transfer be used if, in the relevant jurisdiction, such an invitation or offer cannot lawfully be made to you or this Form of Acceptance and Transfer cannot lawfully be used without contravention of any relevant registration or other legal requirements. In such circumstances, the Offer Document and this Form of Acceptance and Transfer are sent for information only and any use or acceptance thereof may be invalid and disregarded.

2. IF THE HOLDER OF THE OFFER SHARES IS AWAY FROM HIS/HER REGISTERED/CORRESPONDENCE ADDRESS

Send this Form of Acceptance and Transfer by the quickest means (e.g. courier or express post) to the holder of the Offer Shares for execution or, if he/she has executed a Power of Attorney, have this Form of Acceptance and Transfer signed by the attorney and accompanied by a statement reading “signed under Power of Attorney which is still in force, no notice of revocation having been received”. In the latter case, the Power of Attorney, which should be valid in accordance with the laws of the jurisdiction in which it was created and is exercised, should be enclosed with this Form of Acceptance and Transfer for noting. No other signatures are acceptable. The procedures set out in the Notes 1(A) or 1(B) above shall be applicable.

3. IF THE HOLDER OF THE OFFER SHARES HAS PASSED AWAY

In order to accept the Offer, the duly completed Form of Notification of Death of Depositor (“**Form of Notification**”) as prescribed by the Rules of Bursa Depository must be submitted to Bursa Depository and the transfer of the Offer Shares from the CDS account of the deceased to the CDS account of the executor or administrator must be effected by Bursa Depository. This Form of Acceptance and Transfer must be signed by the executor or administrator of the deceased’s estate, named in the Form of Notification to whom the Offer Shares have been effectively transferred by Bursa Depository and who is registered as the holder of the Offer Shares. Accordingly, the procedures set out in Note 1(A) above shall be applicable.

4. If your holding of the Offer Shares has not been credited into your CDS account, you should forward this completed Form of Acceptance and Transfer together with the relevant contract notes as evidence of beneficial ownership of the Offer Shares to Sectrars Services Sdn Bhd, 28-1, Jalan Tun Sambanthan 3, Brickfields, 50470, Kuala Lumpur, Malaysia so as to arrive not later than 5.00 p.m. (Malaysian time) on 1 December 2008 or such later date(s) as may be decided by ASB in accordance with the Code. You must then forward the Depositor Copy of the Bursa Depository Transfer of Securities Request Form (FTF010) duly verified and acknowledged by your ADA/ADM to Sectrars Services Sdn Bhd at the said address within 14 days from 1 December 2008 or such later date(s) as may be announced by Aseambankers on behalf of ASB.
5. This Form of Acceptance and Transfer must be completed in English or Bahasa Malaysia. Please type or write clearly in ink using **BLOCK LETTERS**. Forms defaced by erasures or any kind of correcting fluid may be rejected at the absolute discretion of ASB. Amendments must be clearly legible and should be countersigned by the Accepting Holder of the Offer Shares in full.
6. Further instructions are contained in Appendix III of the Offer Document.

IF YOU FAIL TO COMPLY IN ALL RESPECTS WITH ANY OF THE TERMS PERTAINING TO THE ACCEPTANCE OF THE OFFER FOR THE OFFER SHARES AS SET OUT IN THIS FORM OF ACCEPTANCE AND TRANSFER AND THE OFFER DOCUMENT, ASB MAY, AT ITS DISCRETION, CONSIDER THAT YOU HAVE NOT ACCEPTED THE OFFER FOR THE OFFER SHARES.

SETTLEMENT OF THE CONSIDERATION UNDER THE OFFER CANNOT BE MADE UNTIL ALL RELEVANT DOCUMENTS HAVE BEEN PROPERLY COMPLETED AND LODGED WITH SECTRARS SERVICES SDN BHD, 28-1, JALAN TUN SAMBANTHAN 3, BRICKFIELDS, 50470 KUALA LUMPUR, MALAYSIA. ALL DOCUMENTS SENT WILL BE AT YOUR OWN RISK.

THE LATEST TIME AND DATE FOR THE LODGEMENT OF THIS COMPLETED FORM OF ACCEPTANCE AND TRANSFER (TOGETHER WITH THE DEPOSITOR COPY OF THE BURSA DEPOSITORY TRANSFER OF SECURITIES REQUEST FORM (FTF010) DULY VERIFIED BY YOUR ADA/ADM AND AN ACKNOWLEDGEMENT OF TRANSFER ISSUED BY YOUR ADA/ADM AND WHERE APPLICABLE, OTHER DOCUMENT(S) OF TITLE OR THE RELEVANT CONTRACT NOTES) IS AT 5.00 P.M. (MALAYSIAN TIME) ON 1 DECEMBER 2008 OR SUCH LATER DATE(S) AS MAY BE DECIDED BY ASB IN ACCORDANCE WITH THE CODE.

ALL ENQUIRIES CONCERNING THE PROCEDURES OF ACCEPTANCE OF THE OFFER SHOULD BE DIRECTED TO THE REGISTRAR FOR THE OFFER AS FOLLOWS:

**SECTRARS SERVICES SDN BHD
28-1, JALAN TUN SAMBANTHAN 3
BRICKFIELDS
50470 KUALA LUMPUR, MALAYSIA
TELEPHONE : 603 – 2274 6133**

* *Delete where applicable*